

# **Legal and Financial Issues of Horizon 2020**

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**[www.kpk.gov.pl](http://www.kpk.gov.pl)**

**This presentation is based on materials from EC and/or Ministries and Agendas of RP**



# WEBINAR PLAN

## I. RULES FOR PARTICIPATION

- ☐ Who can participate
- ☐ Types of contracts in H2020

## II. FINANCIAL ASPECTS

- ☐ Cost eligibility criteria
- ☐ Budget categories
- ☐ Funding schemes and limits
- ☐ Reports and audits
- ☐ Payment modalities

## III. New FUNDING and TENDERS PORTAL – *useful information*

- ☐ Funding and Tenders Portal – basics
- ☐ Roles and access rights
- ☐ Financial validation
- ☐ Open Access to scientific publications

# HORIZON 2020

## Rules for participation



**National Contact Point**

FOR RESEARCH PROGRAMMES OF THE EU  
Institute of Fundamental Technological Research PAS

# WHO CAN PARTICIPATE

## WHO CAN PARTICIPATE?

Any company, research centre, organisation or individual

## ELIGIBLE COUNTRIES

### ☐ Member States – 28

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom

### ☐ Associated countries

Albania, Bosnia and Herzegovina, Faroe Islands, Former Yugoslav Republic of Macedonia, Iceland, Israel, Moldova, Montenegro, Norway, Serbia, Turkey, Switzerland, Tunisia, Armenia, Georgia and Ukraine

### ☐ All other countries – Third countries

[www.kpk.gov.pl](http://www.kpk.gov.pl)

# ELIGIBILITY FOR FUNDING



Legal entities established in a Member State or Associated Country



Legal entities established in a third countries identified in the work programme

# ELIGIBILITY FOR FUNDING

Industrialised countries: US, Canada, Australia, Japan, etc.

Emerging economies: Brazil, Russia, India, China, Mexico



Call for proposal clearly states that applicants based in such countries are eligible for funding



The Participation is deemed essential for carrying out the action (case by case assesment)

- outstanding competence/expertise
- access to research infrastructure
- access to particular geographical environmen
- access to data



Such funding is provided for under a bilateral scientific and technological agreement or any other agreement

*(specific arrengements for US partners to be eligible for funding in „Health, demographic change and well-beeing”)*

## CONDITIONS FOR PARTICIPATION

Three independent legal entities each established in different Member State or Associated Country

# AT LEAST

Partner  
country

A

Partner  
country

B

Partner  
country

C



## CONDITIONS FOR PARTICIPATION

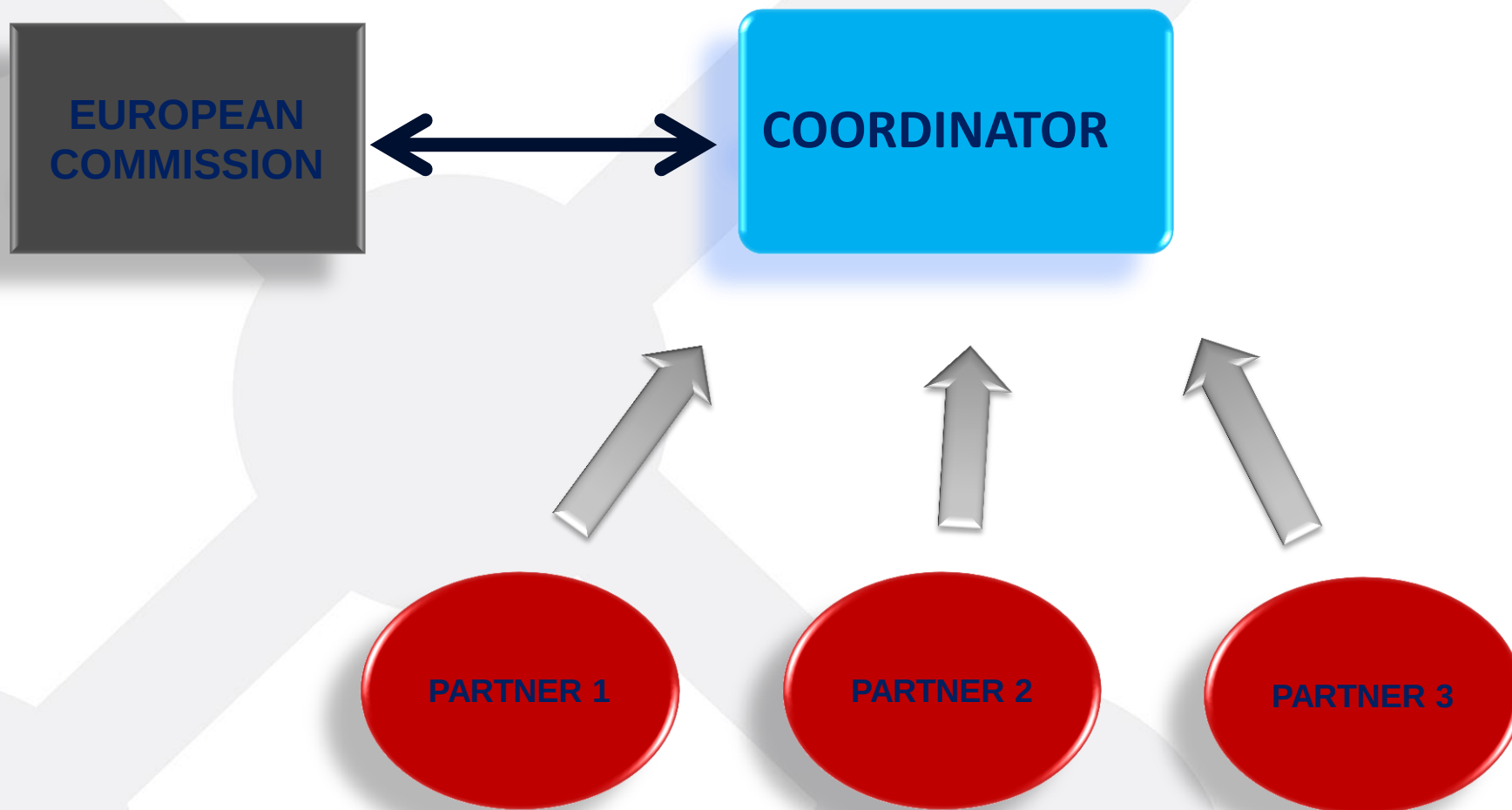
By way of derogation, the minimum condition shall be participation of one legal entity (if such possibility defined in the work programme)

**1 legal  
entity**

- Coordination and support actions
- Training and mobility actions
- European Research Council (ERC) actions
- SME Instrument



# GRANT AGREEMENT



# General Model Grant Agreement

**Research and Innovation actions (RIA)**

**Innovation actions (IA)**

- .

**Coordination and support actions (CSA)**

- .

# Specific Model Grant Agreement

**European Research Council (ERC)**

**Marie Skłodowska-Curie Actions (MSC)**

**SME Instrument**

**ERA-NET**

**Pre-Commercial Procurement (PCP)**  
**(Public Procurement of Innovative Solutions (PPI))**

**European Joint Programme Cofund**

**Framework Partnerships**

# GUIDELINES



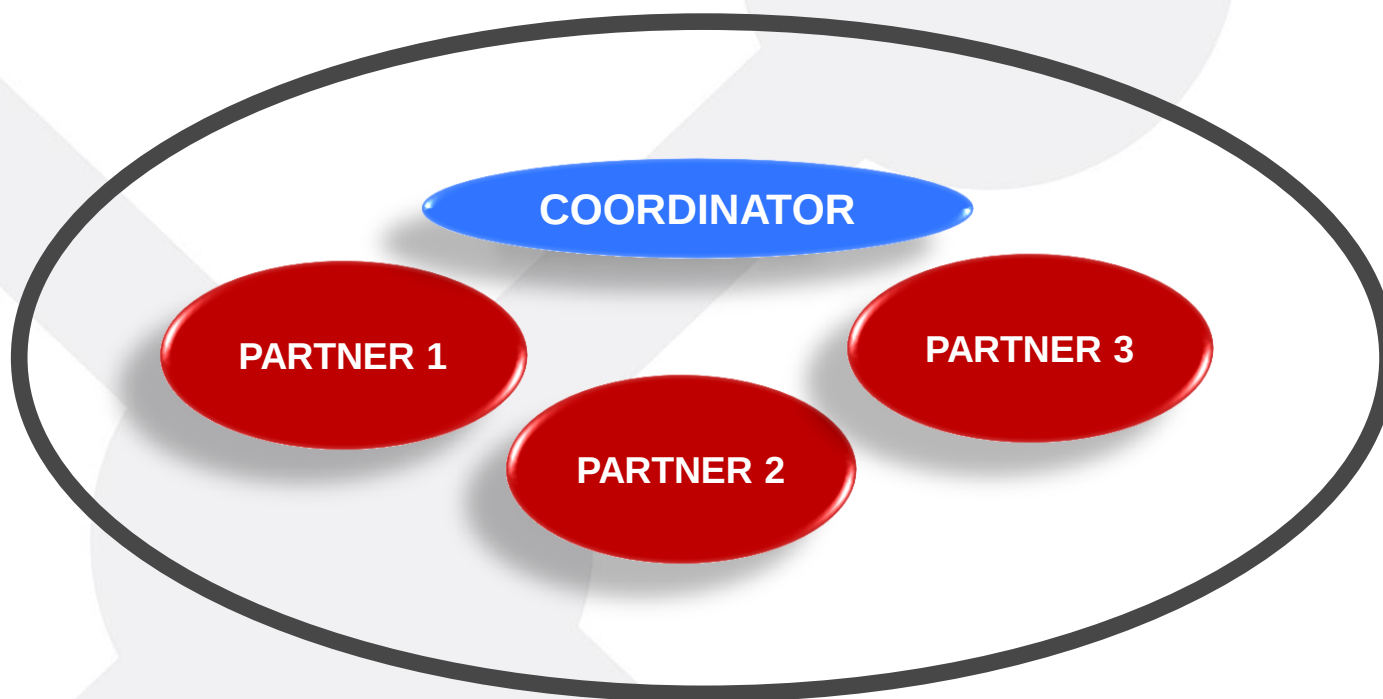
## HORIZON 2020

**FINANCIAL GUIDE**



**ANNOTATED MODEL  
GRANT AGREEMENT**

# CONSORTIUM AGREEMENT



**BETWEEN PROJECT CONSORTIUM**

# CONSORTIUM AGREEMENT

☐ CA is mandatory unless the work programme says otherwise

☐ DESCA 2020 Model Consortium Agreement

<http://www.desca-2020.eu/>

☐ Must not contain any provision contrary to the GA



*Internal organisation of the consortium*

*Distribution of EU funding*

*Foreground and Background*

*Settlement of internal disputes*

*Confidentiality*

*Receipts, etc...*

[www.kpk.gov.pl](http://www.kpk.gov.pl)

# HORIZON 2020

## FINANCIAL ASPECTS

- ☐ Cost eligibility criteria
- ☐ Budget categories
- ☐ Funding schemes and limits
- ☐ Reports and audits
- ☐ Payment modalities



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# INTRODUCTION

THE PURPOSE OF THIS PART OF THE WEBINAR IS TO  
PROVIDE THE PARTICIPANTS WITH INFORMATION  
NECESSARY TO:

- BUILD A BUDGET IN THE PROPOSAL PHASE
- MANAGE THE PROJECT
- REPORT COSTS

## You can only claim costs that are **ELIGIBLE**

- Actually incurred by the beneficiary
- Must be incurred during project duration
- Indicated in the estimated budget (Annex 2)
- Connected to the action and necessary
- Recorded, identifiable and verifiable with the beneficiary's accounts
- Calculated according to accounting rules and the beneficiary's usual cost accounting practices
- In compliance with national laws on taxes, labour and social security
- Reasonable, justified, in accordance with sound financial management (not excessive, in line with good housekeeping practice)



## Helpful Tips

Costs related to preparing,  
submitting and negotiating the  
proposal are not eligible.

# EXAMPLES

Debt and  
debt  
service  
charges

Excessive  
or reckless  
expenditure

DEDUCTIBLE  
VAT

**NON  
ELIGIBLE**

Currency  
exchange  
losses

Provisions  
for future  
losses or  
debts

## TOTAL ELIGIBLE PROJECT COSTS

### DIRECT COSTS

### INDIRECT COSTS

renting, depreciation of buildings, water, gas, electricity, maintenance, supplies and petty office equipment, administration etc.



# INDIRECT COSTS

**single model 25%  
flat rate**



## Helpful Tips

Accounting documentation is necessary only for direct costs. Indirect costs do not need supporting evidence because they are declared using a flat-rate.

# DIRECT COSTS

PERSONNEL COSTS

SUBCONTRACTING

OTHER COSTS (travel and subsistence,  
equipment, purchase of goods and services)



# PERSONNEL COSTS

## Grant Agreement art. 6.2 A

# PERSONNEL COSTS

- Personnel costs for employees or equivalent - i.e. persons working for the beneficiary on the basis of an employment contract or equivalent appointing act (civil servants)

BASIC REMUNERATION - the payments for the employee's normal work and participation in projects – up to what is the beneficiary's **usual remuneration practice for national projects** (*changes from February 2017*)

AGA p. 57-63

- Cover the payment (salary or bonus) + social security contributions (mandatory employer and employee contributions) + taxes included in the remuneration (e.g. income tax)...
- Should be paid in accordance with national law and the employment contract/equivalent appointing act
- Must exclude arbitrary bonuses (i.e. bonuses which are not part of the beneficiary's usual remuneration practices and/or which are not based on objective conditions)



Time sheets are necessary, but for persons working exclusively for the project NO time-sheet is required.

# SUBCONTRACTING

## Grant Agreement art. 13

# SUBCONTRACTING (1)

- Based on 'business conditions' (subcontractor charges a price, which usually includes profit)
- Subcontractor works without the direct supervision of the beneficiary and is not hierarchically subordinated to the beneficiary
- The beneficiaries must base their subcontracts on the 'best value for money' considering the quality of the service proposed

# SUBCONTRACTING (2)

- Concerns implementation of project tasks described in Annex 1
- Only limited part of the action may be subcontracted
- Indicated in Annex 1
- Costs must be set out in Annex 2

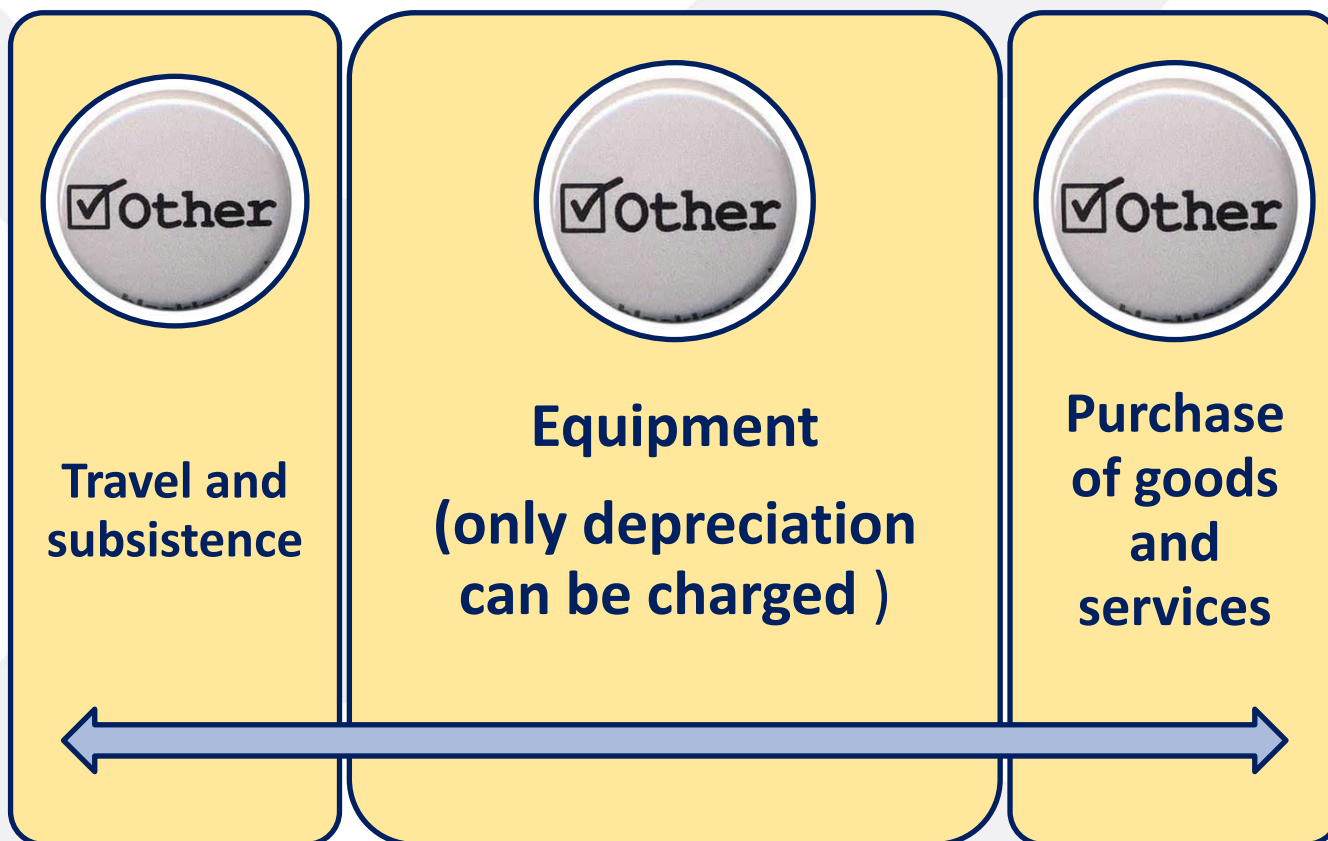
## Examples

- 1) Testing of the resistance of a new component under high temperatures, if described in Annex 1 as project task*
- 2) Building of a prototype or pilot plant, if described in Annex 1 as project task*



**Subcontracting between beneficiaries** is not allowed in the same GA. All beneficiaries contribute to and are interested in the action; if one beneficiary needs the services of another in order to perform its part of the work it is the second beneficiary who should declare the costs for that work.

# OTHER DIRECT COSTS





# PURCHASE OF GOODS AND SERVICES

## Examples:

- audit certificate on the financial statements
- translation of documents
- conference fees
- publication of brochures
- creation of a website that enables an action's beneficiaries to work together (if creating the website is not an action task)
- contract for organisation of the rooms and catering for a meeting (if the organisation of the meeting is not an action task mentioned as such in Annex 1)
- contract for hiring IPR consultants/agents
- costs of intellectual property rights (including fees paid to the patent office for patent registration)

# WHAT ARE THE DIFFERENCES BETWEEN SUBCONTRACTS AND CONTRACTS TO PURCHASE SERVICES?

| SUBCONTRACTS                                                                                           | CONTRACTS FOR SERVICES                                                                         |
|--------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| Concern the implementation of action tasks (as described in Annex 1)                                   | Do not concern action tasks, but they are necessary to implement action tasks by beneficiaries |
| Must be indicated in Annex 1                                                                           | Do not have to be indicated in Annex 1                                                         |
| To be declared as „direct costs of subcontracting)                                                     | To be declared as „other direct costs”                                                         |
| No indirect costs                                                                                      | 25% indirect costs                                                                             |
| Best price-quality ratio or lowest price, responsibility for the work lies fully with the beneficiary. |                                                                                                |

# FUNDING SCHEMES

**Research and Innovation Actions (RIA)**

**Innovation Actions (IA)**

**Coordination and Support Actions (CSA)**

# FUNDING LIMITS

Research and Innovation Actions (RIA)

100%

Innovation Actions (IA)  
(non-profit)

100%

Innovation Actions (IA)  
(for-profit )

70%

Coordination and Support Actions (CSA)

100%

# REPORTS

## Periodic reports

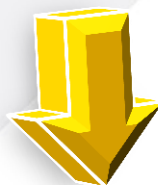
within **60** days following the end of each reporting period

## Final report

Within **60** days following the end of the last reporting period

# BUDGETARY TRANSFERS

The budget in Annex 2 is an estimation



Reported costs may differ from budgeted costs

During the implementation phase budget may be transferred among beneficiaries and budget categories without the need of a notification to the Commission/Agency or an amendment if the action is implemented as described in Annex 1.

# CERTIFICATE ON THE FINANCIAL STATEMENTS

Annex 5

325 000 €

**Certificate on the financial statements**

*With final report*

- Is obligatory if a beneficiary requests a total contribution of 325 000 EUR or more, as reimbursement of actual costs and unit costs calculated on the basis of its usual cost accounting practices .

# PAYMENT MODALITIES

European Commission

**COORDINATOR**

Consortium  
Agreement  
to define  
How much?  
When?

**PARTNER 1**

**PARTNER 2**

**PARTNER 3**



# PAYMENT MODALITIES

|                                                                                                 | Time-to-Pay    | From                                                  |
|-------------------------------------------------------------------------------------------------|----------------|-------------------------------------------------------|
| <b>One Pre-financing</b>                                                                        | <b>30</b> days | The latest between starting date and entry into force |
| → Retention 5 % of maximum grant for the Guarantee Fund                                         |                |                                                       |
| <b>Interim Payments</b>                                                                         | <b>90</b> days | From reception of periodic report                     |
| → Based on financial statements (EU contribution= eligible costs approved * reimbursement rate) |                |                                                       |
| → Limit = 90 % of the maximum grant (Retention 10%)                                             |                |                                                       |
| <b>Payment of the Balance</b>                                                                   | <b>90</b> days | From reception of final reports                       |

# HORIZON 2020

## Participant portal + useful information



### National Contact Point

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European  
Commission

# RESEARCH & INNOVATION

## Participant Portal

[European Commission](#) > [Research & Innovation](#) > [Participant Portal](#) > [Home](#)

[HOME](#)

[FUNDING OPPORTUNITIES](#)

[HOW TO PARTICIPATE](#)

[EXPERTS](#)

[SUPPORT](#)

[Search PP](#)



[LOGIN](#)



[REGISTER](#)



## Horizon 2020 Funding

Starting from 1/1/2014

On this site you can find and secure funding for projects under the following EU programmes:

- 2014-2020 Horizon 2020 - research and innovation framework programme
- 2007-2013 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)
- Research Fund for Coal & Steel, COSME, 3rd Health Programme, Consumer Programme

### Non-registered users

- search for funding
- read the H2020 Online Manual & download the legal documents
- check if an organisation is already registered
- contact our support services or check our FAQs

### Registered users

- submit your proposal
- sign the grant
- manage your project throughout its lifecycle
- register as expert advising the Commission



Funding & tender opportunities (the Single Electronic Data Interchange Area) is the entry point for participants and experts in funding programmes and tenders managed by the European Commission and other EU bodies.

Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes...

 Search

Calls for proposals by EU Programme ▾

|                                                                                                 |                                                         |                                                                                     |                                          |                                                           |                                         |                                          |                                               |
|-------------------------------------------------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------|
| 3rd Health Programme (3HP)                                                                      | Asylum, Migration and Integration Fund (AMIF)           | Consumer Programme (CP)                                                             | Creative Europe (CREA)                   | European Defence Industrial Development Programme (EDIDP) | EU Aid Volunteers Programme (EUAID)     | Erasmus+ Programme (EPLUS)               | Europe For Citizens (EFC)                     |
| European Maritime and Fisheries Fund (EMFF)                                                     | European Statistics (ESTAT)                             |  | Horizon 2020 Framework Programme (H2020) | Internal Security Fund Borders and Visa (ISFB)            | Internal Security Fund Police (ISFP)    | Justice Programme (JUST)                 | Pilot Projects and Preparatory Actions (PPPA) |
| Programme for the Competitiveness of Enterprises and small and medium-sized enterprises (COSME) | Programme for the Environment and Climate Action (LIFE) | Promotion of Agricultural Products (AGRIP)                                          | Research Fund for Coal & Steel (RFCS)    | Rights, Equality and Citizenship Programme (REC)          | Union Civil Protection Mechanism (UCPM) | Programming Period 2007-2013 (FP7 - CIP) |                                               |



## Horizon Science Framework Programme (H2020)



Horizon 2020  
Research &  
Innovation



### Horizon 2020 is the EU funding programme for research and innovation

Horizon 2020 programme is running from 2014 to 2020 with a €80 billion budget. It provides research and innovation funding for multi-national collaboration projects as well as for individual researchers and supports SMEs with a special funding instrument.

For more information on Horizon 2020, please see the H2020 web site.

- Find calls for proposals
- Projects & Results
- SME Participations
- Financial Capacity Assessment
- What's new

## Find calls for proposals in Horizon 2020

Search calls for proposals by keywords, programme parts,...



**Calls for Tenders** are not available when you have selected a programme. [See all calls for tenders published by EC](#)

### Filter by programme part:

- Excellent Science
- Industrial Leadership

### Filter by focus area:

- Building a low-carbon, climate resilient future
- Connecting economic and environmental gains – the Circular Economy

### Filter by cross-cutting priority

- Cross-cutting Key-Enabling Technologies
- Contractual Public-Private Partnerships



Horizon 2020 Framework Programme (H2020) 

clear filter 



☐ Match whole words only

☒ GRANTS ☐ TENDERS

Filter by submission status

 FORTHCOMING

 OPEN

☐ CLOSED

Filter by programme (only for grants)

H2020 

Filter by programme part

▾

Filter by focus area

▾

Filter by cross-cutting priority

▾

## Funding and tenders

Sort by:  opening date ▴  title  ID  deadline

219 results



Download all funding and tender opportunities to your calendar or subscribe to the RSS feed (unfiltered).



Online manual

"Find a grant"

[See all calls for tenders published by EC](#)

Grant

EIC Horizon Prize for 'Fuel from the Sun: Artificial Photosynthesis' Sunfuel-EICPrize-2021

Climate

**Types of action:** Inducement Prize | **Programme:** Horizon 2020

Open for submission

**Opening date:** 12 December 2017

**Deadline model:** single-stage

**Deadline date:** 03 February 2021 17:00:00 Brussels time

Grant

EIC Horizon Prize for 'Innovative Batteries for eVehicles' Batteries-EICPrize-2018

**Types of action:** Inducement Prize | **Programme:** Horizon 2020

Open for submission

**Opening date:** 22 February 2018

**Deadline model:** single-stage

**Deadline date:** 17 December 2020 17:00:00 Brussels time

Grant

EIC Horizon Prize for 'Early Warning for Epidemics' Epidemics-EICPrize-2020

**Types of action:** Inducement Prize | **Programme:** Horizon 2020

Open for submission

**Opening date:** 26 April 2018

**Deadline model:** single-stage

Oct 27, 2017

# Computing technologies and engineering methods for cyber-physical systems of systems

ID: ICT-01-2019

Type of action:

RIA Research and Innovation action , CSA Coordination and support action

Deadline Model : single-stage

Opening: **16 October 2018**

Deadline: **28 March 2019 17:00:00 Brussels time**

Open

Horizon 2020

 Horizon 2020 Website

 **Work programme:**  Information and Communication Technologies

**Work programme year:** H2020-2018-2020

 **Call name:** Information and Communication Technologies | **Call ID:** H2020-ICT-2018-2020

 See budget overview

See all topics of this call >

Topic Updates

Topic description

Conditions and documents

Partner Search

Submission service

Get support

Call information

Call Updates

Topic Updates

- Mar 6, 2019 12:04:18 PM  
On 18 February 2019, the unit in charge gave a webinar related to this topic's content. You may want to see the [slide deck](#), which was used on this occasion, and watch the [recording of the deck's presentation](#).
- Sep 19, 2018 1:06:34 PM  
During the ICT2018 event in Vienna, an information session on ICT-01-2019 is scheduled for 4 December 2018 at 16:00 in room 1. However, date and time could still change. Therefore, please check <https://ec.europa.eu/digital-single-market/en/events/ict-2018-imagine-digital-connect-europe> for the final programme.  
Another information session will be held during the Hipecac CSW event in Heraklion on 29 Oktober 2018 at 14:00. Please see <https://www.hipecac.net/csw/2018/heraklion/schedule/> for further information.

show more...



## How to participate

GRANTS

TENDERS

Key steps - Learn how to find and apply for suitable EU funding opportunities

1

FIND

a call

2

FIND

partners

3

CREATE

your account

4

REGISTER

your organisation

5

SUBMIT

a proposal

### Find a suitable call for proposal

The European Commission and its funding bodies publish calls for proposals on the Funding & Tenders Portal.

- You may start your search from the home page by entering different keywords that characterize best your field of interest, and then refine the results with the help of further filters.
- You may start your search by selecting one of the EU funding programmes listed on the home page, and then navigate via the quick links to the calls for proposals of a specific programme.
- Calls are divided into topics, implemented by different type of actions. Select a topic to read more about the identified opportunity: the topic-related documents, guidance and other instructions are available on a topic page.
- The site offers a search on calls for proposals and tenders of the European institutions.

### Online manual\*

The Online Manual on grants provides guidance on each step you need to perform from proposal submission to grant management. (\*Currently fully available for Horizon 2020, under development for other programmes)



Online manual

"Find a grant"





Filter

Expand all

- Legislation
- Work Programmes
- Grant agreements, contracts and rules of contest

- Model grant agreements

- General Grant Agreement

H2020 General MGA - Multi



Short description:

H2020 Multi-beneficiary General Model Grant Agreement

Published:

2017-10-18

Translations:

BG CS DA DE EL EN ES ET FI FR HR HU IT LT LV MT NL PL PT RO SK SL SV

Previous versions:

Version 4.0 (EN) BG CS DA DE EL ES ET FI FR HR HU IT LT LV MT NL PL PT RO SK SL SV

Version 3.0 (EN) BG CS DA DE EL ES ET FI FR HR HU IT LT LV MT NL PL PT RO SK SL SV

Version 2.1 (EN)

Version 2.0 (EN) BG CS DA DE EL ES ET FI FR HR HU IT LT LV MT NL PL PT RO SK SL SV

Version 1.0 (EN) BG CS DA DE EL ES ET FI FR HR HU IT LT LV MT NL PL PT RO SK SL SV

H2020 General MGA - Mono



- European Research Council (ERC)
- Marie-Sklodowska-Curie (MSC)
- SME Instrument
- ERANET Cofund
- Pre-Commercial Procurement (PCP)/Public Procurement of Innovative Solutions (PPI)
- European Joint Programme Cofund
- Framework Partnerships
- Lump sum
- Model rules of contest of prizes
- Model experts contracts
- Guidance
- Templates & forms
- Expert names (annual lists)



If you want to participate in a project proposal, your organisation needs to be registered and have a 9-digit Participant Identification Code (PIC). Please quote your PIC in all correspondence with the Commission.

The register contains all participants of EU programmes.

## Is your organisation already registered? PIC search

Please check whether your organisation has already been registered. If so, no need to register it again.

Search a PIC

## Register your organisation

To register, you need to login in the Portal or, if you are a new user, create your account.

Check what information you need to register in the Online Manual - and keep it to hand during the registration procedure. To start registration, click on the button below.

Register your organisation

You can suspend the registration process at any time: the data entered can be saved as draft and you can continue your registration later. To return to your registration, please log in and get into My Organisation(s) in the My Area section. Incomplete, draft registrations are automatically deleted after one year.

For H2020 programme, please make sure to fill in the H2020 and FP7 section in the Participant Register. Additionally, for actions where the SME status is an eligibility criterion (like, e.g. the SME Instrument) you must also carry out the SME self-assessment.

Should your project be successfully evaluated, the registered data will be verified by the Validation Service team before the signature of the Grant Agreement.



## Keyword

## Topic

## Call

## Programme

## Search by Organisation details

### Organisation name

### Organisation type

### Country



Any use of the Funding and Tenders Portal for a commercial purpose is forbidden. Any misuse of it will lead to the refusal of access to the Funding and Tenders Portal.

## Find partners for your project ideas among the participants in past EU projects.

- Enter a keyword or a topic of a past call for proposals for finding related organisations.
- Search by geographical criteria or by types of organisation.
- For more specialised partner search service see Online Manual.

Results: **551**



Download excel list



Search the results

| ORGANISATION NAME                                                     | ORGANISATION TYPE                           | ORGANISATION STATUS | COUNTRY     | CITY                 | #PROJECTS |
|-----------------------------------------------------------------------|---------------------------------------------|---------------------|-------------|----------------------|-----------|
| UNIVERSITAT AUTONOMA DE BARCELONA                                     | Higher or secondary education establishment | VALIDATED           | Spain       | CERDANYOLA BARCELONA | 301       |
| CENTRE NATIONAL DE LA RECHERCHE SCIENTIFIQUE CNRS                     | Research Organisation                       | VALIDATED           | France      | PARIS                | 164       |
| FRAUNHOFER GESELLSCHAFT ZUR FOERDERUNG DER ANGEWANDTEN FORSCHUNG E.V. | Non-governmental organization               | VALIDATED           | Germany     | MUNCHEN              | 162       |
| COMMISSARIAT A L ENERGIE ATOMIQUE ET AUX ENERGIES ALTERNATIVES        | Research Organisation                       | VALIDATED           | France      | PARIS 15             | 114       |
| Teknologian tutkimuskeskus VTT Oy                                     | Research Organisation                       | VALIDATED           | Finland     | Espoo                | 75        |
| CONSIGLIO NAZIONALE DELLE RICERCHE                                    | Research Organisation                       | VALIDATED           | Italy       | ROMA                 | 71        |
| MAX-PLANCK-GESELLSCHAFT ZUR FORDERUNG DER WISSENSCHAFTEN EV           | Non-governmental organization               | VALIDATED           | Germany     | MUENCHEN             | 68        |
| TECHNISCHE UNIVERSITEIT DELFT                                         | Higher or secondary education establishment | VALIDATED           | Netherlands | DELFT                | 67        |

## Horizon Dashboard



The Horizon Dashboard is an intuitive and interactive knowledge platform offering a user-friendly public access to statistics and data on EU research and innovation. It offers:

- Easy access to overview and detailed information on proposals, funded projects and project results, notably reported IPRs and scientific publications,
- Views on specific aspects e.g. the Seal of Excellence, the European Innovation Council
- Intuitive functions for filtering and drilling down, allowing analysis by geographical location, research thematic area, organization types etc.
- Functions for data export, story-building and bookmarking – log in here to access full Dashboard functionalities

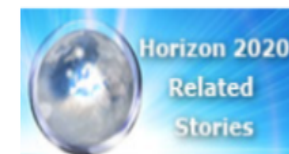


[EXPLORE HORIZON 2020 DASHBOARD](#)

## Innovation Success Stories

Find out about the most recent EU Research success stories. From answers to climate change to dialogue about historical memory. Read about the breakthroughs and discoveries.

[CHECK OUT THE SUCCESS STORIES](#)



## Horizon 2020, FP7 and RFCS projects

Horizon 2020, FP7 and Research Fund for coal and Steel project information and work report summaries are available on CORDIS.

[VISIT CORDIS](#)

Filter by:

Filter by:

| Topic | SME | Country | Simplified Type of Action | ... |
|-------|-----|---------|---------------------------|-----|
|-------|-----|---------|---------------------------|-----|

Filter the data by country, organisation type, etc either by using the above filters or clicking on items in the charts. Un-filter by clicking on X on the filter bar.

### Net EU Contribution by country (EUR)



## Number of project participations and Net EU Contribution by country - region

| Country | Q | H2020 Net EU Contribution | H2020 Participations |
|---------|---|---------------------------|----------------------|
| Totaux  |   | € 1.224.135               | 26,00                |
| Armenia |   | € 1.224.135               | 26,00                |

## H2020 Signed Grants

210,10%  
of H2020

## H2020 Participations

260,02%  
of H2020

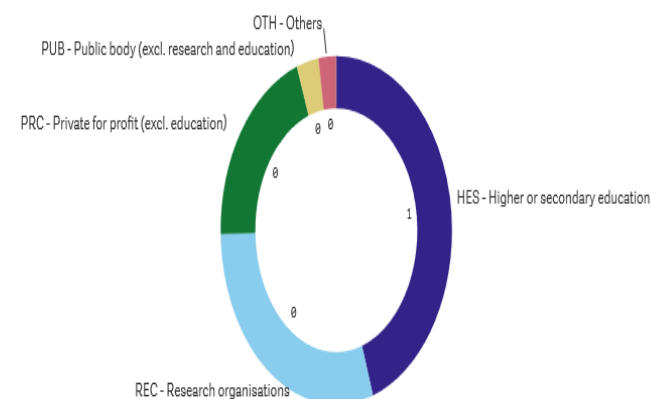
## H2020 EU Contribution

1,22M0,00%  
of H2020

## Number of project participations and Net EU Contribution

| Legal Name                                         | Country | H2020 Net EU Contribution | H2020 Participations |
|----------------------------------------------------|---------|---------------------------|----------------------|
| <b>Totaux</b>                                      |         | <b>€ 1.224.135</b>        | <b>26</b>            |
| NATIONAL ACADEMY OF SCIENCES OF THE REPUBLIC ...   | Armenia | € 306.683                 | 6                    |
| YEREVAN STATE MEDICAL UNIVERSITY AFTER MKHITA...   | Armenia | € 242.725                 | 1                    |
| CENTER FOR ECOLOGICAL-NOOSPHERE STUDIES NATI...    | Armenia | € 190.000                 | 1                    |
| INSTITUTE FOR INFORMATICS AND AUTOMATION PRO...    | Armenia | € 174.745                 | 4                    |
| CAUCASUS CONSULTING GROUP-AM                       | Armenia | € 95.813                  | 1                    |
| ACBA LEASING CREDIT ORGANIZATION CLOSED JOINT...   | Armenia | € 92.125                  | 1                    |
| GROVF LLC                                          | Armenia | € 50.000                  | 1                    |
| INFORMATION SOCIETY TECHNOLOGIES CENTER            | Armenia | € 37.813                  | 1                    |
| EDUCATIONAL AND CULTURAL BRIDGES                   | Armenia | € 27.600                  | 1                    |
| Center of Medical Genetics and Primary Health Care | Armenia | € 4.375                   | 1                    |
| SMALL AND MEDIUM ENTREPRENEURSHIP DEVELOPM...      | Armenia | € 2.258                   | 2                    |

## Net EU Contribution by Type of Organisation (Mil EUR)



The European Union Institutions appoint external experts to assist in the evaluation of grant applications, projects and tenders, and to provide opinions and advice in specific cases.



In particular, experts assist in:

- **Evaluation** of proposals, prize applications and tenders
- **Monitoring** of actions, grant agreements, public procurement contracts

In addition, experts provide opinion and advise on:

- **Preparation, implementation and evaluation of EU programmes and design of policies.**

In order to select experts, the European Union Institutions publish regularly calls for expression of interest (see list below) detailing the selection criteria, the required expertise, the description of the tasks, their duration and the conditions of remuneration.

**Interested? Please join the database of external experts!**

[Register as expert](#)

**As new expert**, you will be first requested to create your EU login account and register your profile.

**Registered experts** can update the profile via the My Expert Area after [login](#).

## News

**28/02/2019**

Call for expression of interest for experts: Innovation Radar [More...](#)

**19/02/2019**

Call for volunteer Scientific Expert in business [More...](#)

**29/01/2019**

Call for experts to assist the European Defence Industrial Development Programme (EDIDP) [More...](#)

**17/10/2018**

Call for experts to assist the European Maritime and Fisheries Fund (EMFF) [More...](#)

**30/08/2018**

New, improved "My Expert Area" released [More...](#)

**05/06/2018**

Expert evaluators needed: help us select high-potential (social) innovators [More...](#)

## Quick Links

- [Experts standard briefing slides](#)
- [FAQ for Experts](#)
- [Expert recommendations](#)
- [Lists of contracted experts](#)
- [EU Grants - Model Contract for Experts](#)
- [Methodology for expert fees for remote evaluation and ethics review](#)
- [FAQ on the evaluation of innovation, social sciences and humanities and other aspects of H2020 proposals](#)

## Calls for expressions of interest for experts

- [Horizon 2020 \(including Euratom programme\)](#)
- [3rd Health Programme](#)
- [Asylum, Migration and Integration Fund \(AMIF\)](#)

## Horizon 2020 Framework Programme (H2020)



## Guidance & Manuals

### Reference documents

The page reference documents of the programmes managed on the EU Funding & Tenders Portal including legal documents, work programmes, model grant agreements and guides for specific actions.

### Online Manual

Step-by-step online guide through the Portal processes from proposal preparation and submission to reporting on your on-going project.

### IT How to

IT support guide with step-by-step walkthroughs and videos.

### Glossary

A list of funding and tender definitions.



Type your Keywords or question...



## Filter by CATEGORY

Roles and access rights

Participant registration and validation...

Funding opportunities, calls

Proposals submission and evaluation

Ethics and research integrity

Grant preparation and signature, reporting...

Audits and certificates

Experts evaluators, reviewers, monitors

European research policy

H2020



## Filter by specific actions



## Frequently Asked Questions (FAQ)

Those pages are updated with the answers to the most frequent questions that have been submitted to the Research Enquiry Service and Participant Validation, IT Helpdesk, eProcurement Helpdesk, Call Coordinators and H2020 NCP correspondents.

In case of questions related to a call for tenders, there is always a specific timeslot to ask questions and requesting information, clarification must be done exclusively within the call for tenders on [eTendering](#).

[Read about calls for tenders](#)

Active(1536)

Archived(653)

**I cannot submit my payment request. What is wrong?**

In order to submit a payment request you have to keep in mind the following: Make sure that bank account is specified in the form If you request travel reimbursement, then you must a... read more ...

**What is included in accommodation and daily allowances?**

Accommodation allowances and daily allowances specifications: accommodation allowance is €100 per night daily allowance is a flat rate of €92 to cover all expenditure at the place wh... read more ...

Undercall H2020 INNOVUP 2018-2020 topic INNOVUP 05 2018-2020 (Deep learning of innovation agencies?) when should the Design



# Helpdesk & Support Services



## IT Helpdesk

The IT Helpdesk answers your questions about the Funding & Tenders Portal tools and processes.



## Europe Direct

Questions about the EU? Europe Direct can help.



## Research Enquiry Service and Participant Validation

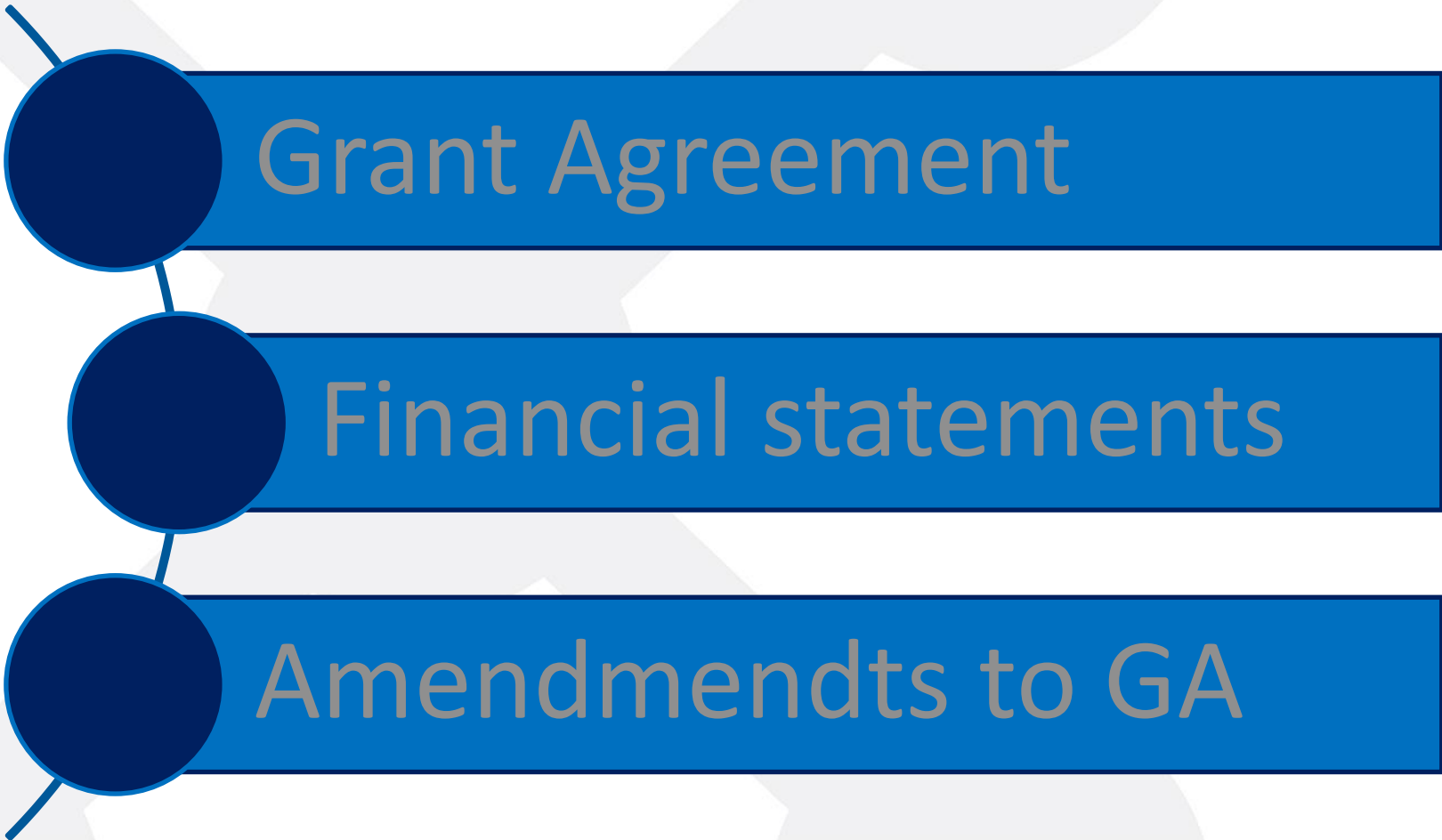
The Research Enquiry Service answers questions about European research, in particular the EU Research Programmes. The same service also deals with inquiries about the validation process of legal entities for all the EU programmes.



## National Contact Points (NCPs) for Horizon 2020

The network of National Contact Points (NCPs) is the main structure to provide guidance, practical information and assistance on participation in Horizon 2020. NCPs are also established in many non-EU and non-associated countries ('third-countries').

# Electronic Signature System

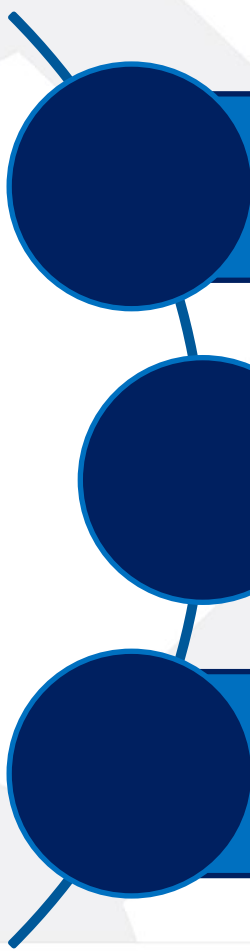


Grant Agreement

Financial statements

Amendments to GA

# LEAR



Appointment of an organisation's role

Keeping organisation's data up to date

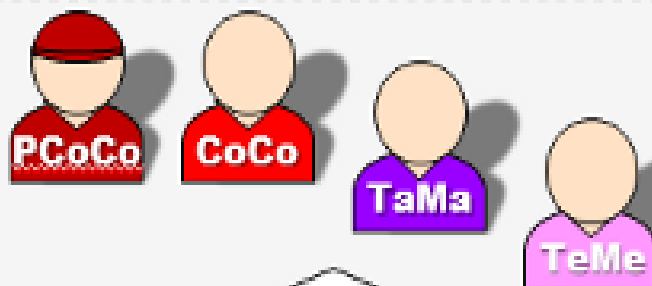
Can view list of all projects carried out by an organisation

## Documents needed to appoint a LEAR

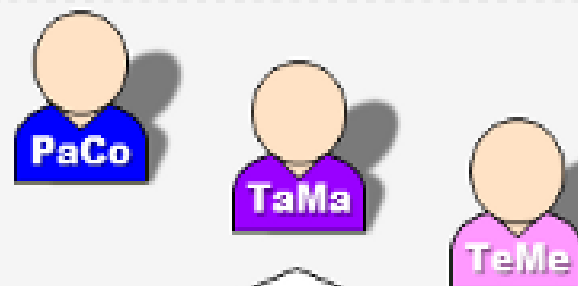
- the H2020 LEAR appointment letter (signed and stamped)
- the LEAR role and duties document (signed and stamped)
- declaration of consent to the terms and conditions of use of the Participant Portal electronic exchange system (signed and stamped)
- copies of an official proof of identity (ID-card, Passport) carrying a photo and signature for both the legal representative and the appointed representative (LEAR)
- a document(s) proving that the legal representative appointing the LEAR is empowered as such, if both conditions below are met:
  - it clearly indicates a role/function within the organization as legal representative of the organisation,
  - it identifies and appoints a specific person (by indicating his/her personal data) as the person covering that specific role/function.

**Project  
roles**

## ***Coordinating beneficiary***



## ***Participating beneficiary***



**Organisation  
roles**

Grant Management Services will be unavailable on **Tuesday, 19.03.2019, between 07:30 and 08:10 (CET)**. We apologise for any inconvenience.

My Project(s)

Online manual  
"Grant management"

IT HOW TO  
"Grant management"

More info

Results: 7

Download excel list

Search..

| ACRONYM              | CALL                    | PROGRAM | PROJECT | PHASE  |   | ACTIONS |
|----------------------|-------------------------|---------|---------|--------|---|---------|
| ACCESS4SMES          | H2020-INNOSUP-06-2016   | H2020   | 723120  | Active | 1 | Actions |
| BioHorizon           | H2020-ISIB-2014-1       | H2020   | 652637  | Active |   |         |
| NCP-PLAYGROUND-21-PL | H2020-Adhoc-2014-20     | H2020   | 685514  |        |   |         |
| NCP_WIDE.NET         | H2020-WIDESPREAD-2014-3 | H2020   | 639034  | Active | 1 | Actions |
| Net4MobilityPlus     | H2020-MSCA-NCP-2017     | H2020   | 785632  | Active |   | Actions |
| NMP TeAm 4           | H2020-NMBP-CSA-2016     | H2020   | 723192  | Active | 2 | Actions |
| SiS.net2             | H2020-GARRI-NCP-2014-1  | H2020   | 635656  | Active |   | Actions |

1

10



- Project Consortium
- Manage Project
- View Proposal

## MY PROJECT



## HORIZON 2020

Call: H2020-ISIB-2014-1

Type of Action: CSA

Acronym: *Genetic Engineering*

Current Phase: Grant Management

Number: 652637

Duration: 48 months

Start Date: 01 Mar 2015

Estimated Project Cost:

*€ 100,000,000*

Requested EU Contribution:

*€ 40,000,000*Contact: *Dr. Maria J. Sanchez**m.sanchez@genetec.com*

Latest Legal Data

Process List

Document Library

Communication Center

H2020 ONLINE MANUAL



HOW TO

Launch new interaction with the EU

**Consortium Requested Amendment**  
AMD-652637-8

03 Dec 2015



Launched

Prepared

Submitted

Admissible

Decision



Process specific documents



Process specific communications

**Consortium Requested Amendment**  
AMD-652637-5

12 Mar 2015



Launched

Prepared

Submitted

Admissible

Decision



Process specific documents



Process specific communications

**Continuous Reporting**  
652637 - BioHorizon

01 Mar 2015



Started

Completed

Continuous reporting data



Process specific documents



Process specific communications

**Proposal Management & Grant Preparation**  
652637 - BioHorizon

26 Jun 2014



Submitted

Informed

Invited

Prepared

Signed

Paid



Process specific documents



Process specific communications



BioHorizon)

THE FRAMEWORK PROGRAMME FOR RESEARCH AND INNOVATION

**HORIZON 2020**

20-10-2014-2015

20-10-2014

Unit: REA/B/02

Grant Management

Project Continuous Report

Publishable Summary

Deliverables

Milestones

Critical Risks

Publications

Dissemination

Patents (IPR)

Gender











## Deliverables

|      |     |                   |          |                 |                  |             |                                                                                                   |             |           |                                                                                       |
|------|-----|-------------------|----------|-----------------|------------------|-------------|---------------------------------------------------------------------------------------------------|-------------|-----------|---------------------------------------------------------------------------------------|
| D1.2 | D2  | Periodic Activity | IPPT PAN | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |    |
| D1.3 | D3  | Minutes of the I  | IPPT PAN | Report          | Confidential, on | 31 May 2015 | 28 Aug 2015    | 27 May 2016 | Approved  |    |
| D1.4 | D4  | Handbook for th   | IPPT PAN | Report          | Confidential, on | 30 Apr 2015 | 08 Sep 2015    | 27 May 2016 | Approved  |    |
| D2.1 | D5  | Benchmarking a    | FORTH    | Report          | Confidential, on | 31 May 2015 | 30 Dec 2015    | 27 May 2016 | Approved  |    |
| D2.2 | D6  | Evaluation of NC  | FORTH    | Report          | Confidential, on | 31 Jul 2015 | 30 Dec 2015    | 27 May 2016 | Approved  |    |
| D2.3 | D7  | Production of gi  | MINIS... | Websites, paten | Public           | 29 Feb 2016 | 30 May 2016    |             | Submitted |    |
| D2.4 | D8  | Setting up an av  | ACTIA    | Demonstrator    | Public           | 28 Feb 2017 |                                                                                                   |             | Pending   |    |
| D2.5 | D9  | Creation of a "S  | TUBITAK  | Report          | Confidential, on | 30 Jun 2015 | 11 Sep 2015    | 27 May 2016 | Approved  |    |
| D2.6 | D10 | Report on staff   | TUBITAK  | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |    |
| D2.7 | D11 | Report on e-me    | ACTIA    | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |    |
| D3.1 | D12 | Inventory of Lea  | APRE     | Report          | Confidential, on | 31 Aug 2015 | 08 Mar 2016  |             | Submitted |  |
| D3.2 | D13 | Report on 4 Ger   | APRE     | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |  |
| D3.3 | D14 | Report on 8 Onl   | Jülich   | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |  |
| D3.4 | D15 | Report on 4 Bio   | FCT      | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |  |
| D4.1 | D16 | Reports on 3 inl  | IPPT PAN | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |  |
| D4.2 | D17 | Reports on 2 re   | Jülich   | Report          | Confidential, on | 28 Feb 2019 |                                                                                                   |             | Pending   |  |
| D5.1 | D18 | Communication     | TC AV CR | Report          | Confidential, on | 29 Feb 2016 | 31 Mar 2016  |             | Submitted |  |



# Financial validation

Coordinator

Requested input from EU  
is above the level of 500  
000 euro

Valid for a period of 18  
months

Is not performed in case  
of:  
Public bodies,  
international organisations  
and single applicants



# RESEARCH & INNOVATION

## Participant Portal

[European Commission](#) > [Research & Innovation](#) > [Participant Portal](#) > [Financial Capacity Self-Check](#)

[HOME](#)[FUNDING OPPORTUNITIES](#)[HOW TO PARTICIPATE](#)[EXPERTS](#)[SUPPORT ▼](#)[LOGIN](#)[REGISTER](#)[H2020 Online Manual](#)[Reference Documents](#)[Beneficiary Register](#)[Financial Viability Self-Check](#)[SME Participation](#)

### Financial Viability Self-Check

Before granting funding, the Commission may check your organisation's financial viability, depending on the type of organisation and [various other criteria](#).

You can check your organisation's financial viability yourself using this Financial self-check tool. The tool uses the ratios described in the [section of legal entity validation of the H2020 Grants Manual](#).

#### Read First!

Disclaimer: The results of this simulation provide only **non-binding indication**. If a formal financial viability check by the Commission is required for a participation in a project, either the LEAR of your organisation will be invited to submit data via the Portal or the Commission will inform you about the exact steps to follow.

[START SELF CHECK](#)[HOME](#) [H2020](#)[RESEARCH ON EUROPA](#)[CORDIS](#)[OLAF](#)

# Open Access

By “open access” to [peer-reviewed research literature], we mean its **free availability** on **the public internet**, permitting any users to read, download, copy, distribute, print, search, or link to the full texts of these articles, crawl them for indexing, pass them as data to software, or use them for any other lawful purpose, **without financial, legal, or technical barriers** other than those inseparable from gaining access to the internet itself. The only constraint on reproduction and distribution, and the only role for copyright in this domain, should be to give authors control over the integrity of their work and the right to be properly acknowledged and cited.

***Budapest Open Access Initiative, 2002***



## Open access

2 OA models for per reviewed publications:

**green – self archiving  
(immediately or delayed)**



**gold – publishing in Open  
Access Journals( immediately,  
usually requires money)**

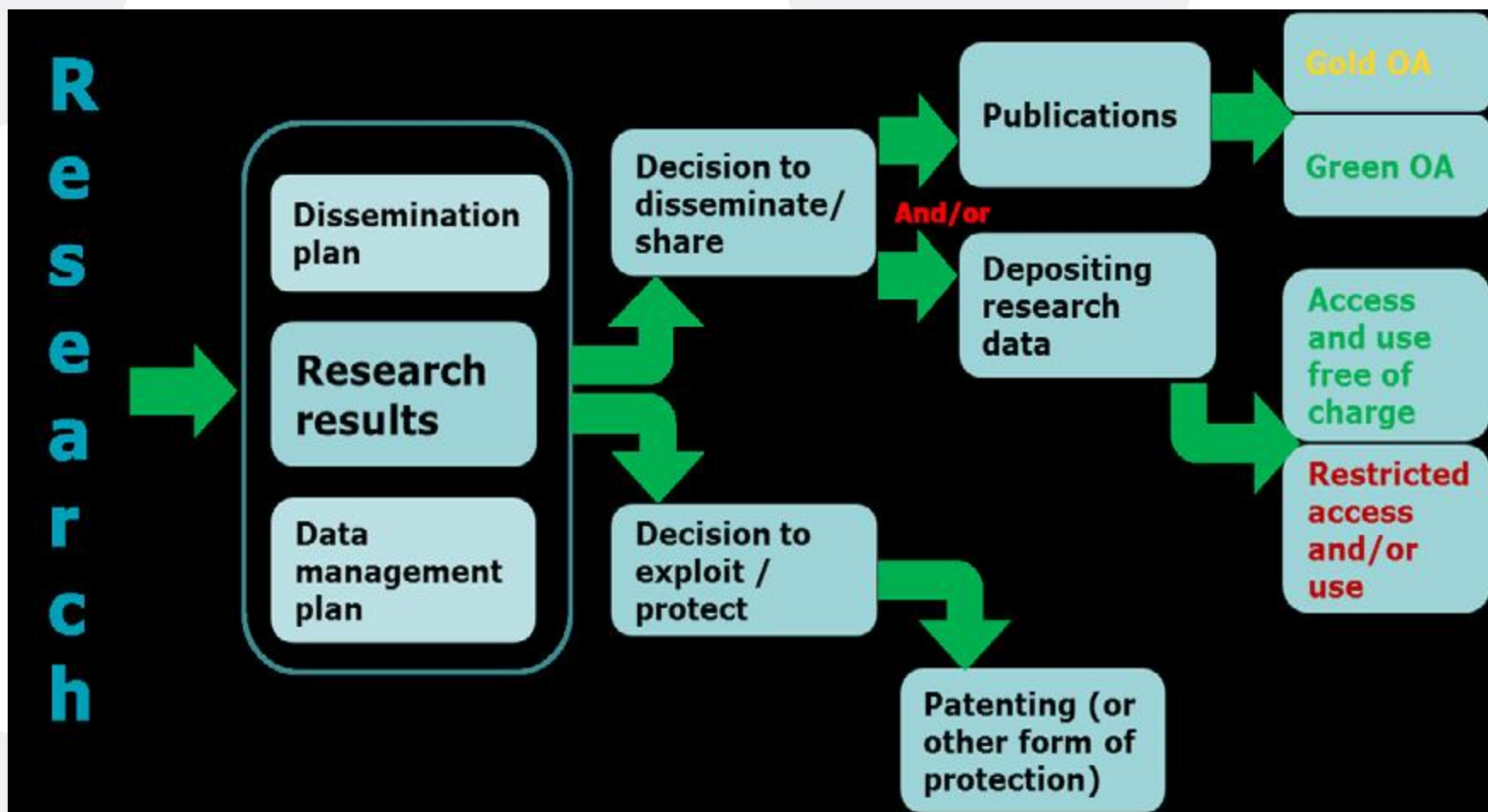


**OPEN  ACCESS**

## Open Access

- ☐ Commission supports both **gold** and **green model**
- ☐ OA costs are eligible for reimbursement
- ☐ The publication should be made available immediately in any of the two Open Access models
- ☐ Beneficiary must take all measures in order to provide open access data that is necessary for verification of the statements made in the publication,
- ☐ The requirement to ensure OA to Metadata.
- ☐ Commission has set up the following embargo periods for **green model**:
  - ☐ 6 months
  - ☐ 12 months in case of social sciences and humanities

# Open Access



## Who can I contact?

- L&F NCP
- RESEARCH ENQUIRY SERVICE

<http://ec.europa.eu/research/index.cfm?pg=enquiries>

- IPR Helpdesk

<https://www.iprhelphdesk.eu/>

# Helpful Info

## Funding & Tenders Portal

<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

## Annotated Grant Agreement

[http://ec.europa.eu/research/participants/data/ref/h2020/grants\\_manual/amga/h2020-amga\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/amga/h2020-amga_en.pdf)

## HORIZON 2020 on-line MANUAL

[http://ec.europa.eu/research/participants/docs/h2020-funding-guide/grants/applying-for-funding/find-a-call\\_en.htm](http://ec.europa.eu/research/participants/docs/h2020-funding-guide/grants/applying-for-funding/find-a-call_en.htm)

## RESEARCH ENQUIRY SERVICE

<http://ec.europa.eu/research/index.cfm?pg=enquiries>



# CONTACT

NATIONAL CONTACT POINT FOR RESEARCH  
PROGRAMMES OF THE EU

Institute of Fundamental Technological Research  
Polish Academy of Sciences



**Barbara Trammer**

[Barbara.trammer@kpk.gov.pl](mailto:Barbara.trammer@kpk.gov.pl)



**Bartosz Majewski**

[Bartosz.majewski@kpk.gov.pl](mailto:Bartosz.majewski@kpk.gov.pl)